

Relationships

July 9, 2013

Producers and Consumers



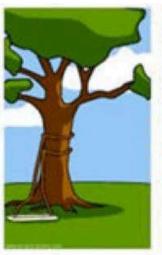
What the customer said



What was understood



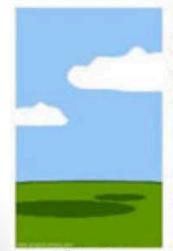
What was planned



What was developed



What was described by the business analyst



What was documented



What was deployed



The customer paid for...

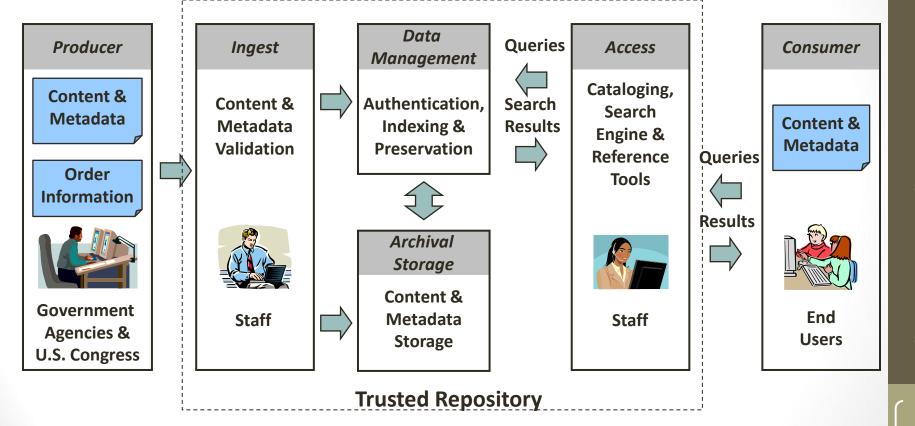


How was the support



What the customer really needed

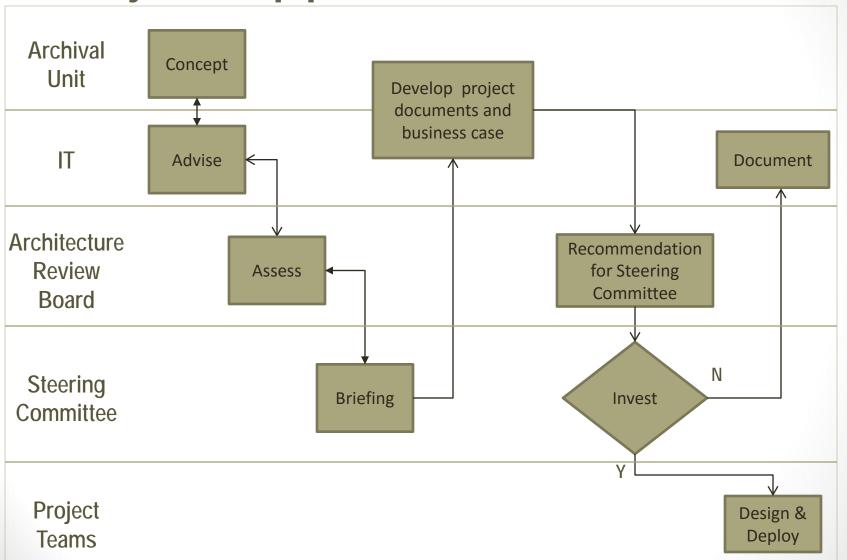
Producers and Consumers



The **Concept** phase of a project is intended to outline the business needs being addressed.

- Establish a trusted repository -- to store and preserve collections for the long term
- Provide access to records information is widely expected to be available online
- Manage risks -- reduce data loss through digital preservation
- Be efficiency collaborate with others

Project Approval Process



Concept Design Development Operations

The **Requirements** phase of a project is when details are developed that clearly outline what is expected from the information system. Stakeholders (agencies, DOIT, etc.) must be involved.

Examples:

- The system shall serve as the trusted repository for state electronic records.
- The system shall have the capability of preserving electronic records to ensure that they remain usable in perpetuity.
- The system shall be capable of providing access to records in a form that meets the capabilities of current tools.

Once business requirements are complete, solution options as well as time and cost estimates can be developed.

Concept Requirements Design Development Operations

In the **Design** phase, more detail is developed, including:

- Derived requirements, to more precisely define the requirements
- Design analyses to determine the more efficient methods to use
- Specification for system components
- Technical specifications
- A requirements tracking matrix is typically created to ensure that all requirements are being address by the design
- Prototype development to demonstrate designed functionality

Stakeholders must remain engaged during the **Design** phase. This is where critical decisions are made.

Concept Requirements Design Development Operations

The **Development** phase is where the final system configuration created, tested and implemented.

- Developers test the system to ensure it is working according to the requirements
- The requirements tracking matrix is used by independent test resources (not the developers) to ensure full test coverage
- User acceptance testing is performed stakeholders test the system. In many cases, these testers include the public if public access is expected.
- If testing is acceptable, the system is approved to operate.

Stakeholders must be a gatekeeper in the decision to move to **Operations**.

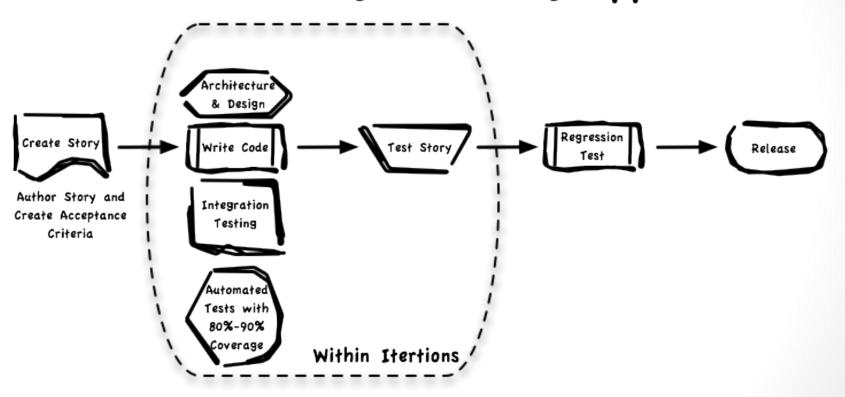
Concept Requirements Design Development Operations

Operations consists of:

- Helpdesk support for users experiencing issues with the system
- Maintaining the system uptime, usually based on a Service Level Agreement (SLA) established in the technical specifications
- Ensuring software remains up to date, installing patches, etc.
- Bug fixes for issues identified
- If on-premise infrastructure, planning and executing hardware and software refresh

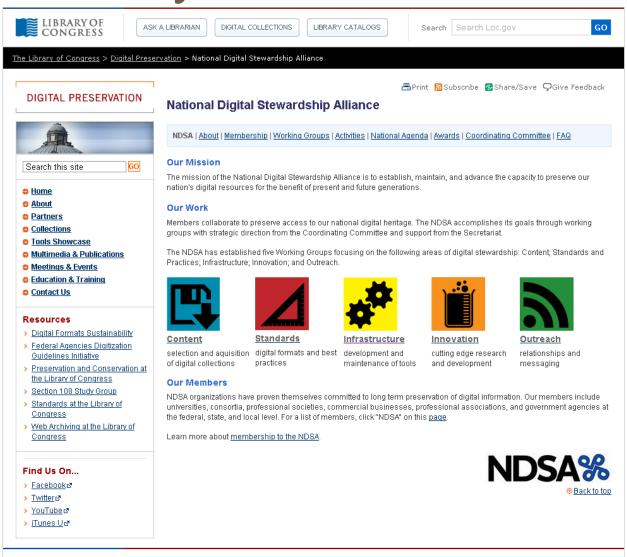
Agile Development

Common Agile Testing Approach



Agile techniques should be considered, particularly once a foundational system is in place.

Advocacy and Awareness



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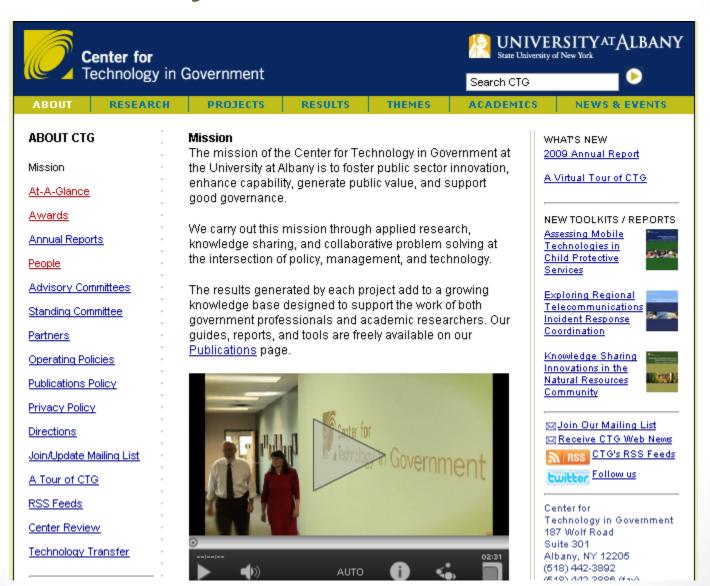
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Questions

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